



ORGEL

California Privacy Notice

California consumers have a right to knowledge, access, correction, and deletion of their personal information under the California Consumer Privacy Act (CCPA). California consumers also have a right to opt out of the sale or sharing of their personal information by a business, and a right not to be discriminated against for exercising their California privacy rights. Orgel Wealth Management does not sell or share the personal information of California consumers, as those terms are defined under California law, and does not discriminate in response to privacy rights requests. Orgel Wealth Management also does not use or disclose sensitive personal information for any purposes that would require a user to exercise the right to limit usage or disclosure under California law.

Orgel Wealth Management provides notice of our privacy practices in our Privacy Policy. The Privacy Policy includes what personal information is collected, the source of the personal information, and the purposes of use, as well as whether Orgel Wealth Management discloses that personal information and, if so, the types of third parties to whom it is disclosed.

California consumers with an Orgel Wealth Management account can exercise their rights by making a request to Orgel Wealth Management, 2420 Rivers Edge Drive, Altoona, WI 54720, or by calling 715-835-6525. To the extent required by law, if we delete your personal information, we will both render certain personal information about you permanently unrecoverable and deidentify certain personal information.

DISCLOSURE OF PRIVACY RIGHTS REQUESTS

The CCPA requires businesses to disclose the number of requests received, complied with (in whole or in part), or denied.

Requests to View and Delete Personal Data

<i>Year</i>	<i>Submitted Requests¹</i>	<i>Requests Completed in Whole or in Part²</i>	<i>Average Days to Respond²</i>
2024	0	N/A	N/A

¹ For the purpose of reporting privacy right requests, we determine whether someone is a California consumer by (1) address listed on the account and (2) whether the requester mentions CCPA in their request.

² Certain data may not be provided or may be retained to comply with applicable laws.

This notice is updated annually. As noted above, we do not sell personal information, and do not use or disclose your sensitive data for purposes other than those listed above, without your consent, or as permitted or required under applicable laws. Therefore, we do not offer consumers a way to opt-out of the sale of their personal information or limit the use of their sensitive data.